

The Employee Benefit Research Institute's Retirement Security Research Center

Helping demonstrate the importance of the workplace retirement savings programs to Americans' retirement security.



Mission

EBRI's **Retirement Security Research Center (RSRC)** is dedicated to understanding retirement savings and spending patterns of retirees. This understanding, in turn, provides a framework for developing practical solutions and informing policy discussions that can improve financial outcomes of American retirees. This is done by:

- ✓ Providing a central clearinghouse for data-driven analyses of the current state of retirement planning and spending.
- ✓ Offering unique data as well as partner expertise to analyze the data in order to show the current state of the retirement market.
- ✓ Helping demonstrate the importance of the workplace retirement savings programs to Americans' retirement security while allowing for discussion of possible improvements and extension of the current retirement system.

Why Partner With the RSRC?

- ✓ Get your important research questions answered on spending in retirement, lifetime income, the impact of proposed retirement policy initiatives, work force retirement trends, and more.
- ✓ Delve into database analytics on 401(k) plans, IRAs, and consumer spending.
- ✓ Have your thought leadership featured in *Point of View* white papers.
- ✓ Receive sponsorship recognition for the biannual Spending in Retirement Survey, in addition to providing input on survey design and receiving full survey results.
- ✓ Provide feedback on preliminary analysis of EBRI's unique overlapping databases, survey findings, simulations, and public datasets.
- ✓ Preview simulation output of policy and market innovations from EBRI's Retirement Security Projection Model.®

About the Spending in Retirement Survey

RSRC partners are also sponsors of the Spending in Retirement Survey. EBRI's newest survey asks, "Why do people spend the way they do in retirement?" Focusing on individuals ages 62 to 75, the survey explores what people's goals are in retirement, what debt looks like in retirement, how much retirees have saved, what retirees' sources of income are, how people make decisions in retirement, and how satisfied people are in retirement. In 2022, the survey included a focus on Black and Hispanic retirees.

Past center partners include American Funds/Capital Group, Ameriprise Financial, BlackRock, Empower Retirement, J.P. Morgan, Mercer, PGIM, Principal Financial Group, SS&C Technologies, and Transamerica Retirement Services.

Cost of Investment: \$29,000.

Contact Masha Romanchak at Romanchak@ebri.org or (202) 775-6360 to become a center partner today. For detailed information, visit www.ebri.org.

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